

Capital Forecasting™ for Enterprise

A Data-Driven Plan for Action



Everything in our buildings will need to be repaired and, eventually, replaced. But budgets aren't unlimited.

Dude Solutions Capital Forecasting™ helps you predict and prioritize asset maintenance based on accurate lifecycle information and best practices. Our solution helps you anticipate major expenditures, prevent financial surprises and have the confidence to ask for resources with data at your fingertips.

Repair is reality, so make it simple.

How does it work?

Capital Forecasting is a cloud-based budget projection solution developed to create an accurate list of future maintenance needs. Users can accurately allocate resources for future work orders up to 30 years in advance by inputting information on existing asset lifecycles, facility condition assessments (FCAs) and work order history. This data is used to generate reports for key stakeholders to prove the value of work and the need for funding.

Data sources include:

1. Import of a list of projects and tasks via Excel
2. Project list creation using templates and building component models
3. Work order development using historical work order data and asset conditions
4. Asset lifecycle data
5. Cloning existing work orders for future scheduling



Key Benefits



Plan for the future. See the current state of your assets and develop a future plan for maintenance. By basing these tasks on data, you'll have the most accurate projection.



Invest wisely. Make a sound investment in planning to prioritize repairs and avoid spikes over time. Justify funding and budget requests by tracking the cost of correcting maintenance deficiencies.



Simplify facility information. Complement existing FCAs by retaining master hard copies while Capital Forecasting provides a reliable, updatable, definitive source of total capital needs. Develop your insights without difficult manual input.



Get back to work that matters. By pinpointing the areas that will make the most impact on your facilities, you can focus your team's efforts to where they matter most. Our user-friendly solution helps you do just that by keeping functionality simple while giving you the answers you need.

“In the past, I would have to build my own project priority plan that didn't include capital assets. With the Capital Forecasting piece of the software, it builds my 20-year outlook and lets me know when things need to be replaced or repaired.”

— Wayne Methodist Church

Product Features

Data Importation (via Excel)

- > Add existing FCA data or deferred backlog lists
- > Attach existing building component data
- > Bulk update of capital needs and building component data

Models and Templating

- > Apply a simple template wizard based on core building information to auto-populate a list of systems contained in a building
- > Incorporate innovative renew/replacement models to determine the cost and timeframe to replace building systems
- > Use existing models for over 50 building types
- > Create your own building type templates

Capital Plan Creation

- > Develop plan up to 30 years in advance
- > Configurable views, reports, searches and graphs

Master List Reporting

- > Select summarized, detailed or master layouts
- > Reporting includes data on:
 - Equipment
 - Building systems or components
 - Capital needs
- > Save favorite searches with automatic, recurring results



Technical Requirements

We suggest the latest version of all browsers and mobile operating systems (OS) for the best experience. Please consult with your IT department to ensure that all browsers are up to date and capable of supporting Capital Forecasting.

INTERNET BROWSER

Latest versions are recommended

- › Google Chrome
- › Internet Explorer 11 (with Silverlight 5 or higher installed)
- › Microsoft Edge
- › Mozilla Firefox
- › Opera
- › Safari (Mac OS)

Implementation Information

All Dude Solutions clients have our support, starting with implementation. A client engagement team member will support you with a call to outline your objectives and guide you through every step of the process. And, our support doesn't stop there. As a client, you'll have our Legendary Support Team on your side to ensure you get the most out of our solutions. From initial installation to your first work order, we've got you covered through everything.

Legendary Support Team <i>Cost: Included</i>	<ul style="list-style-type: none"> › All Dude Solutions clients have unlimited access to our Legendary Support Team › Reach support via phone, email or chat for immediate answers
Implementation Support <i>Cost: Included</i>	<ul style="list-style-type: none"> › One-on-one implementation consultation with your client engagement team member › Orientation call to establish objectives and answer questions › Unlimited interactive instructor led online classes › Project collaboration tool for implementation management

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ABOUT DUDE SOLUTIONS

Dude Solutions is a leading software-as-a-service (SaaS) provider of operations management solutions to education, government, healthcare, senior living, manufacturing and membership-based organizations. For nearly two decades, Dude Solutions has inspired clients to create better work and better lives. We combine innovative, user-friendly technology with the world's smartest operations engine, empowering operations leaders to transform the most important places in our lives. Today, more than 12,000 organizations use our award-winning software to manage maintenance, assets, energy, safety, IT, events and more. For more information, visit dudesolutions.com.