



Asset Essentials

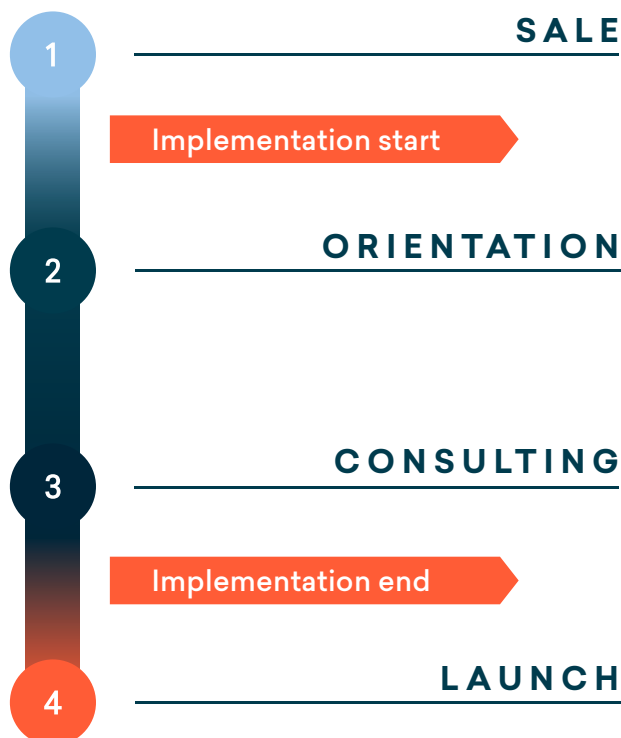
ASSETS & PM SCHEDULES IMPLEMENTATION CONSULTING PACKAGE

Purpose

Focused guidance by experienced consultants to ensure an effective and efficient implementation and a faster ROI. This includes:

- › Meeting with key stakeholders to ensure the set-up and configuration of the system will meet the client's current and future needs
- › Location and category hierarchies are configured appropriately
- › Workflows meet the needs of the business
- › Available data is cleaned, aligned and imported
- › End users are trained and ready for go-live

Implementation journey



Project deliverables

1. Project kick-off call with a Dude Solutions project coordinator
2. Determine specific maintenance related goals and objectives to drive the most effective Asset Essentials configuration to meet the client's current needs
3. Determine and set up appropriate workflows and drop-down lists
4. Review, cleanse and import available user, asset, and scheduled PM data
5. Assets, PMs and corrective work order processes
6. Train admins, leads and full users
7. Go-live support for additional assistance during roll-out
8. Unlimited access to Help Site, Virtual Classroom Trainings, and best practice webinars – during and after implementation

- Meet your Dude Solutions team
- Review implementation process
- Begin data gathering

- Discovery and design
- Account configuration
- Administrator and End User training

- Consulting completed
- 30-day Go-Live support

A sample of topics that will be covered during your Consulting Service:

- › Building your foundation: understanding your architecture
 - **Example:** Regions, sites, and location hierarchy setup
- › Configuration and pre-requisites
 - **Example:** Departments, crews, and user permissions
- › Asset profiles, configuration and best practices
- › Asset management
- › Data migration and mapping discussion
- › Work order management, configuration, and prerequisites
 - **Example:** Origin types (PM, Non-PM, Request) and the lifecycle through WO statuses
- › Preventive/predictive maintenance
- › Work order transactions
 - **Example:** Labor entries and costing elements
- › Bringing it all together: reporting

In addition to your hands-on training, your active partnership with Dude Solutions also includes the following supporting materials and training options:



**Virtual Classroom
Trainings**



**Video Resource
Library**



Dude University