

## Brightly Asset Essentials™ for Education

Today's institution is focused on doing more with less, while still providing the best for its students. But when you're stuck in a loop of deferred maintenance, how can you improve your operations? You get the right software. Asset Essentials™ is designed to be an ally for educational institutions to manage their backlog, streamline their workflow, empower their team and make more data-driven decisions that benefit their students and their budget.

More purpose, more control, more knowledge – all at your fingertips.

## How does it work?

Asset Essentials is a cloud-based maintenance platform developed for education maintenance operations management, whether your maintenance needs are daily, monthly or annually. With our software, users can initiate, assign and track the progress of maintenance work orders; manage assets and equipment; develop advanced workflows with preventive maintenance (PM)

scheduling; utilize Internet of Things (IoT) technology for predictive maintenance (PdM); create steps for audit and inspections; upload and categorize safety program documentation; manage work order parts; and assist with purchasing/requisition management. In addition, Asset Essentials has functionality for document management, reporting and mobile capabilities.



### Simplify the day-to-day.

Give your team anytime, anywhere access to the information and tools they need to do their jobs on our cloud-based platform. Manage all work orders, assets and maintenance activity in one central location with improved communication.

### Know what to do.

Eliminate paper and digitize work orders to make your team's jobs easier and more streamlined with request automation, inventory management and work order prioritization.

### Predict the future.

See the current state of your operations and develop a plan for the future. Drive decision-making with configurable data analysis and built-in reports from a central dashboard.

### Get back to work that matters.

Find smarter solutions to tough operations challenges by empowering your team to do more impactful work. With better tools in hand, you can better serve your students and faculty.



“

The major goal was to improve our efficiency, and I think that's been accomplished. There's definitely an increase in productivity. We're getting things done quicker.

”

Jim Kenyon, Georgia Tech Athletics

## Technical Requirements

We suggest the latest version of all browsers and mobile operating systems (OS) for the best experience. Please consult with your IT department to ensure that all browsers are up to date and capable of supporting our Work & Asset management solutions.

### Internet browser (latest version recommended):

- Google Chrome
- Microsoft Edge
- Mozilla Firefox
- Opera
- Safari (Mac OS)

### MOBILE OS

- Android 7+ or (8+ for Breadcrumbs)
- IOS 12+

## Product Features

<b>Workflow Management</b>	Work order request management
	Location/asset-based work orders
	PM and PdM calendar scheduling
	Custom fields for organization specific work order information
	Job planner for technicians
	Work order prioritization
<b>Work Tracking and Monitoring</b>	Bulk work order update tool
	Automated email notifications for work assignment based on asset, work type, location and more
	Work order scheduling based on PdM and historical data
	Audit trail and log tracking
	High-level project tracking
	Certification tracking
<b>Equipment/Asset Management</b>	Cost tracking and repair history for total cost of ownership (TCO) decision-making
	Calendar/meter reading tied to PM/PdM scheduling
	Supplier/vendor tracking for specialized assets



<b>Mapping</b>	Base map of your communities geographic area
	Map interface leveraging existing GIS investments from within our platform without additional set up
	Web-based, Esri-powered location mapping
	View and manage your work orders on a map view
	Create work orders and visually pin them to their appropriate location
	Switch between street and satellite views
	Filter work orders by priority, status, work category and more
<b>GIS Asset Management</b>	Holistic map view that enables you to effectively manage work and assets inside and outside the building
	View work orders, GIS assets and maintenance activity in one place
	Leverage Esri GIS data to view and maintain GIS assets
	View your upcoming workload spatially
	Prioritize work using insights from your GIS data
	Web-based portal for citizens to submit work requests with photos and locations
	Mobile CMMS GPS and map tools built for today's work
<b>GPS Breadcrumb Tracking</b>	View both historical and current GPS location data of technicians and users to boost efficiency and plan for future work
<b>Audits &amp; Inspections</b>	Create steps for audit and inspection completion
	Access easy-to-use Audit & Inspections feature in mobile app
	Attach notes and photos in audit inspection steps
<b>Safety Programs</b>	Upload and categorize safety program documentation
	Assign team member to audit documentation to ensure it is current and compliant
	Attach documentation to work orders and preventive maintenance
	Collect e-signatures to prove acknowledgement when safety documentation has been viewed

<b>Inventory Management</b>	Parts inventory, including physical counts, multiple views and kitting
	Just-in-time (JIT) inventory
	Purchasing and requisition management
	Automated issued parts updates & tracking
<b>Reporting &amp; Analysis</b>	Predefined dashboard with KPIs, reports and charts
	Budget tracking based on historical data and projections
	Print/export to Excel, create PDF for reporting
	Data analyzer tool



## Asset Essentials for Education

Annual subscription

	Core	Core Plus	Enterprise	Add-on Options	
Full cloud-based solution	✓	✓	✓	 Work Order Parts and PO Management	
Workflow management	✓	✓	✓		
Work tracking and monitoring	✓	✓	✓		
Asset management	✓	✓	✓		
Audits and inspections	✓	✓	✓		
Safety programs	✓	✓	✓		
Work orders on maps	✓	✓	✓		
Reporting and analysis	✓	✓	✓		
Mobile app	✓	✓	✓		 GIS Asset Management and GPS Breadcrumbs
Document management	✓	✓	✓		
Work order routing and approval management	✓	✓	✓		
Work order/request template management	✓	✓	✓		
Work category management	✓	✓	✓		 Capital Forecasting
Custom field management*	✓	✓	✓		
Asset templates	✓	✓	✓		
Parts/purchase templates	✓	✓	✓		
Multi-site management	✓	✓	✓	 Integration Suite (Connector Tool and Open API)	
User role modifications*		✓	✓		
Custom KPIs*		✓	✓		
Custom define statuses*		✓	✓		
Custom define priorities*		✓	✓	 Smart Assets/IOT	
Purchase templates*		✓	✓		
Work order status/priorities modifications*		✓	✓		
Email templates*		✓	✓		
Imports of data values when formatted in our template*		✓	✓		
Up to 300 custom fields*		✓	✓		



## Asset Essentials for Education

Annual subscription (continued)

	Core	Core Plus	Enterprise	Add-on Options
Advanced workflow management			✓	
Advanced rule expression			✓	
Data import utility			✓	
Report designer			✓	
Work order parts and PO management			✓	
Tagging			✓	
Role configuration			✓	
Field title customization			✓	
Self-service account administration			✓	

\* Brightly configures and delivers these features for Asset Essentials Core Plus clients. Asset Essentials Enterprise clients get full administrative access to these features to create custom configurations based on their specific needs.

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## Implementation and Support

We provide our best service so you can do your best work.

<b>Legendary support team</b> <b>Included</b>	All Brightly Software clients have access to our Legendary support team during normal business hours (8am-6pm EST, M-F)
	Reach Support via phone, email or chat for all questions or concerns
<b>Implementation support</b> <b>Included</b>	Orientation call to establish objectives and answer questions
	One-on-one implementation consultation with your client engagement team member
	Unlimited access to our Learning Management System
	Project collaboration tool for implementation management

## About Brightly

Brightly, the global leader in intelligent asset management solutions, enables organizations to transform the performance of their assets. Brightly's sophisticated cloud-based platform leverages more than 20 years of data to deliver predictive insights that help users through the key phases of the entire asset lifecycle. More than 12,000 clients of every size worldwide depend on Brightly's complete suite of intuitive software – including CMMS, EAM, Strategic Asset Management, IoT Remote Monitoring, Sustainability and Community Engagement. Paired with award-winning training, support and consulting services, Brightly helps light the way to a bright future with smarter assets and sustainable communities. For more information, visit [brightlysoftware.com](https://brightlysoftware.com).

